



CONSOLIDATED ACCOUNTS 2006



 **FORCLUM**

Consolidated balance sheet

on december 31 2006 (in thousands of euros)

	DEC. 31 2006	DEC. 31 2005
→ FIXED ASSETS		
■ Tangible assets	124 356	109 198
■ Property held for investment purposes	999	987
■ Immobilisations en concession		
■ Goodwill	185 458	141 576
■ Other tangible assets	4 312	2 528
■ Share in companies accounted for by the equity method	87	
■ Other monetary assets	32 180	31 063
■ Deferred tax assets	22 383	19 395
■ Other fixed assets		
TOTAL FIXED ASSETS	369 775	304 747
→ CURRENT ASSETS		
■ Stocks	25 770	23 725
■ Trade debtors	826 724	726 195
■ Current tax	1 719	841
■ Others assets	63 882	58 627
■ Marketable securities, cash at bank and in hand	41 000	43 926
TOTAL ASSETS	1 328 870	1 158 061
	DEC. 31 2006	DEC. 31 2005
→ CAPITAL AND RESERVES		
■ Share capital	49 395	43 425
■ Consolidated reserves	125 498	87 662
■ Net profit of the year	58 412	50 613
■ Minority interests	3 099	3 302
TOTAL CAPITAL AND RESERVES	236 404	185 002
→ FIXED LIABILITIES		
■ Long-term loans	38 824	29 327
■ Deferred tax liabilities	654	90
■ Noncurrent provisions	37 245	33 247
■ Other fixed liabilities		
→ CURRENT LIABILITIES		
■ Trade creditors	420 479	375 225
■ Loans and other borrowings	45 679	43 758
■ Bank loans within one year	18 591	16 979
■ Current taxes	17 101	6 463
■ Current provisions	36 016	33 709
■ Other liabilities	477 877	434 262
TOTAL CAPITAL AND LIABILITIES	1 328 870	1 158 061



Consolidated profit and loss account

on december 31 2006 (in thousands of euros)

	DEC. 31 2006	DEC. 31 2005
■ Production sold	2 015 062	1 723 909
■ Other income	696	5 443
■ Raw materials and other supplies	-543 275	-444 829
■ Staff costs	-710 823	-617 610
■ External charges	-613 756	-533 067
■ Taxes (other than corporation tax)	-19 554	-19 183
■ Depreciation	-33 092	-30 206
■ Provisions	-2 135	1 249
■ Property held in stock and under development	728	839
■ Miscellaneous provisions and charges	6 679	-2 084
CURRENT OPERATING INCOME	100 530	84 450
■ Other operating charges	-4 145	-906
OPERATING INCOME	96 385	83 543
■ Cash-flow	2 159	798
■ Gross cost of debt	-8 779	-5 314
NET COST OF DEBT	-6 620	-4 516
■ Net financial income (charges)	442	-374
■ Share of profit in companies accounted for by the equity method	15	
■ Tax charges	-31 300	-27 471
NET PROFIT BEFORE RELEASE OF STATEMENTS OF ACTIVITIES IN THE PROCESS OF BEING SOLD OR TERMINATED	58 922	51 182
NET PROFIT AFTER TAX OF ACTIVITIES IN THE PROCESS OF OF BEING SOLD OR TERMINATED		
TOTAL NET PROFIT	58 922	51 182
- Group share	58 412	50 613
- Minority interests	510	569



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